

PROJECT CARGO UPDATE

APRIL 2023



TABLE OF CONTENT

PORT ANALYSIS	3
MARKET OVERVIEW AND TRENDS	6
KEY HEIGHLIGHTS	7

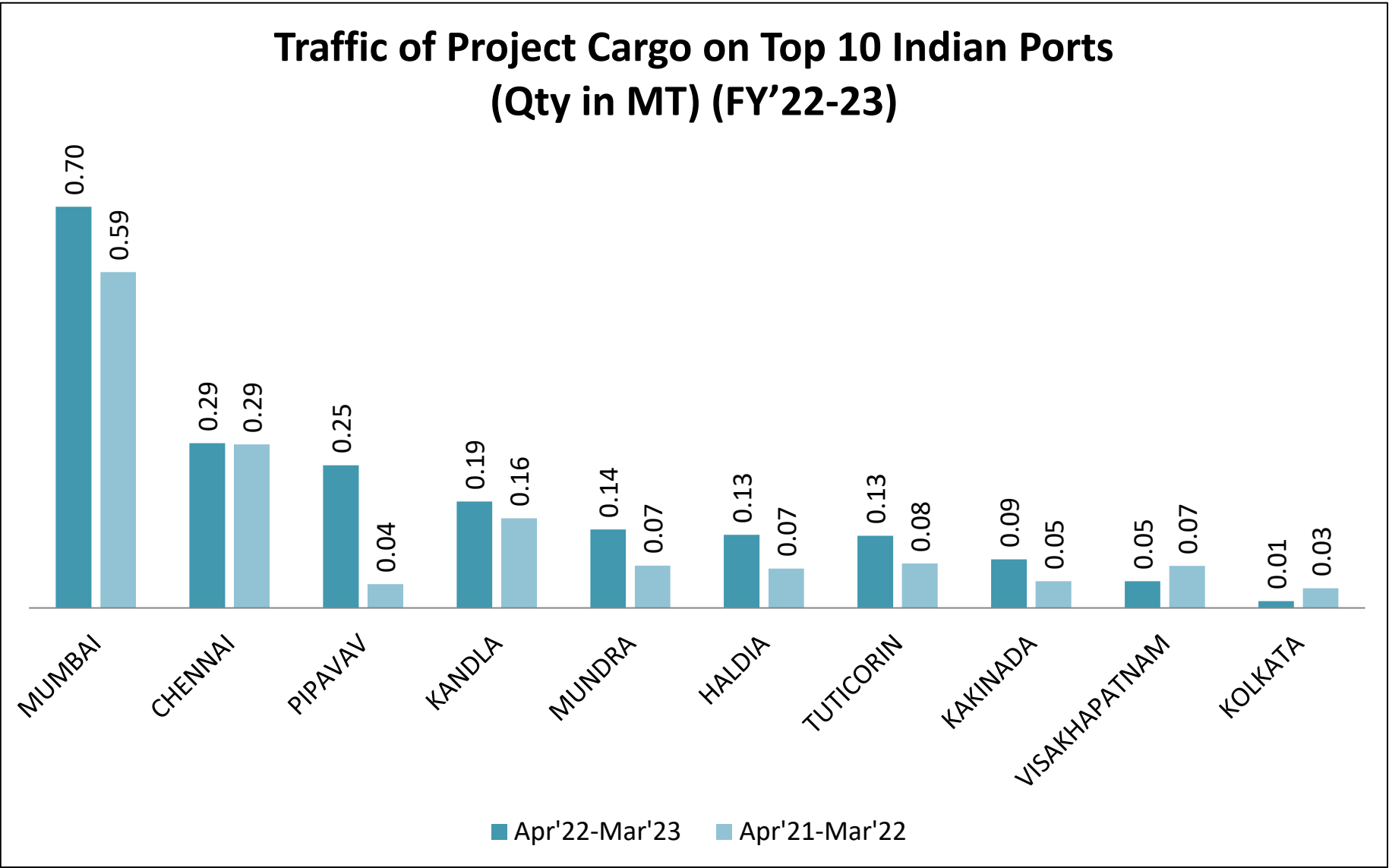
Disclaimer,

The information contained in this market update is drawn from wide range of newspapers, business and trade magazines, government, company and industry association websites. While all possible care is taken to verify the correctness and authenticity of information contained in this compilation, no claim to independent authorship of articles is implied or intended. Readers are expected to make their own independent evaluation and verification of information for their use. While all information contained in this report are believed to be correct, the editors of this compilation or J. M. Baxi & Co. do not guarantee the quotes or other data and the same is provided only in good faith.

PORT ANALYSIS

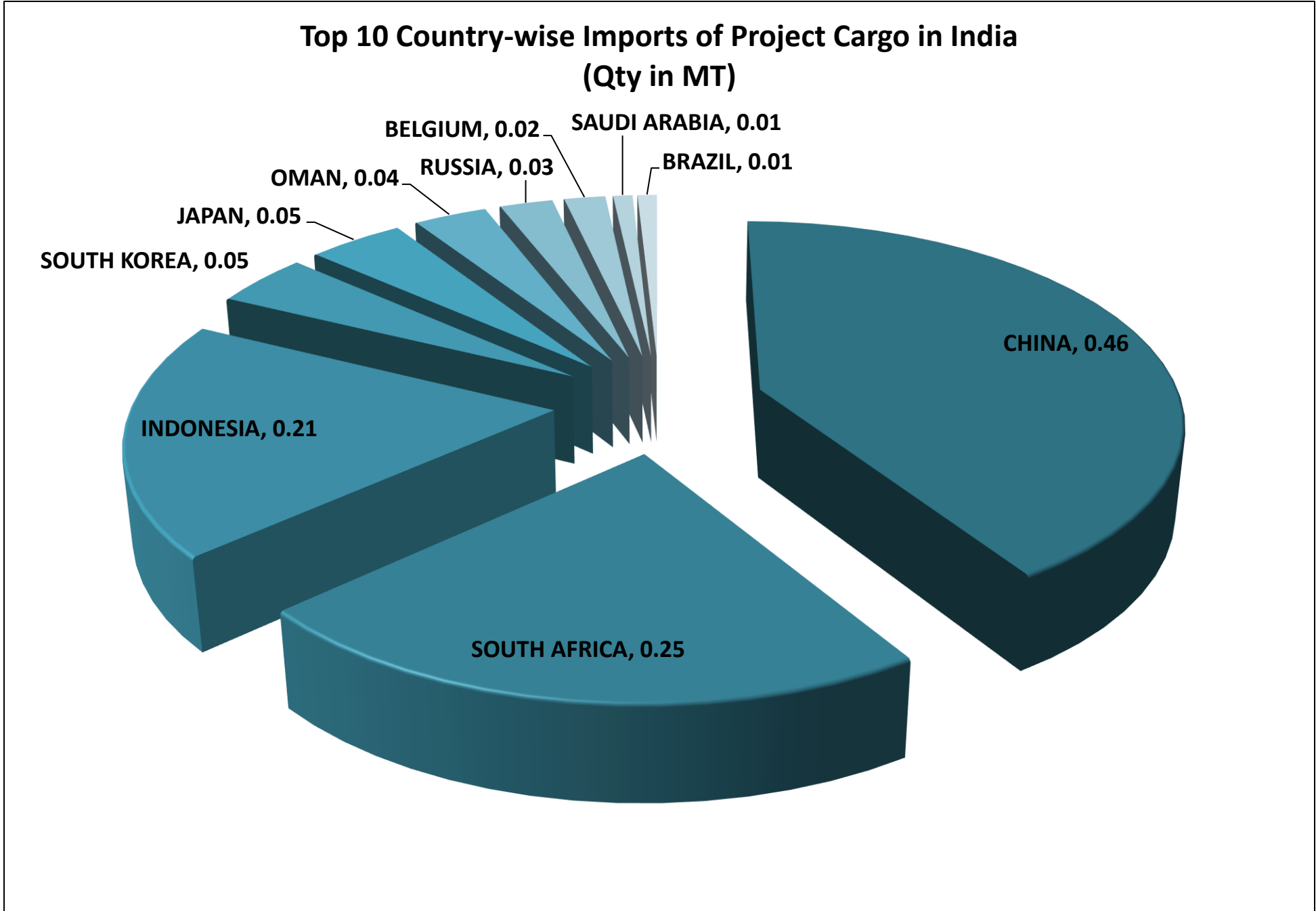
Port Traffic of Project Cargo.

- The port traffic of project cargo for the period of Apr'22-Mar'23 saw an increase of 14.86% at 2.03 MT as compared to that of the same period previous year.
- The highest Project Cargo traffic was seen in Mumbai port at 0.70 MT.



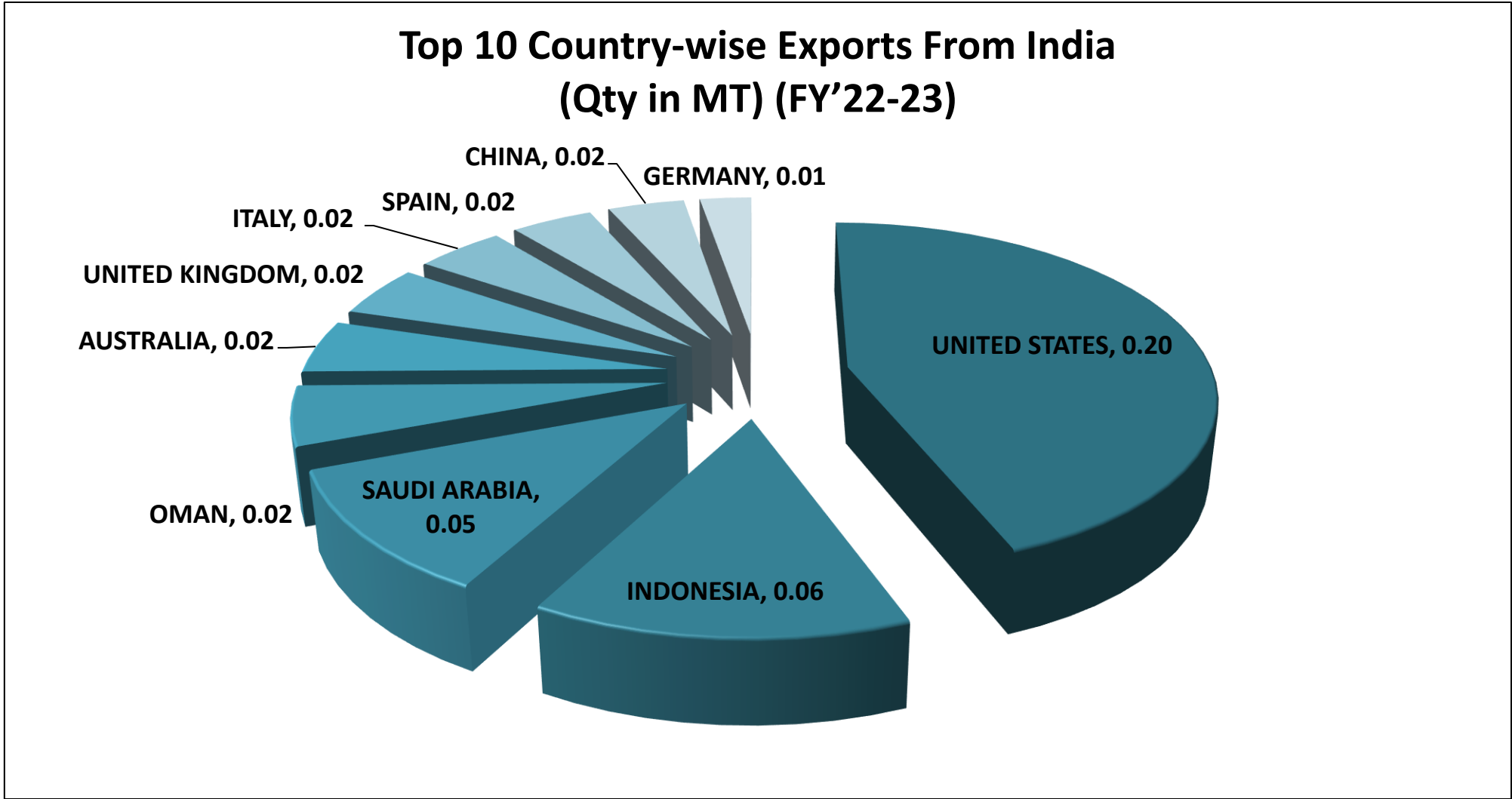
Major Importers of Project Cargo	QTY in MT (FY'22-23)
GRASIM INDUSTRIES LTD.	0.25
EMAMI PAPER MILLS LTD.	0.09
SANY HEAVY INDUSTRY PVT. LTD.	0.07
LARSEN AND TOUBRO LTD.	0.06
BILT GRAPHIC PAPERS LTD.	0.05
SMARTHA ENTERPRISES PVT. LTD.	0.05
KHANNA PAPER MILLS LTD.	0.04
PUDUMJEE PULP PAPER MILLS LTD.	0.04
ZOOM LION INDIA PVT. LTD.	0.02
CENTURY PULP AND PAPER	0.02

- India imported highest amount of project cargo from China at 0.46 MT



Major Exporters of Project Cargo	QTY in MT (FY'22-23)
VESTAS WIND SYSTEM	0.07
NORDEX INDIA PVT. LTD.	0.04
CATERPILLAR INDIA PVT. LTD.	0.04
JSW STEEL COATED PRODUCT LTD.	0.06
INDIAN SUGAR EXIM CORPN. LTD.	0.04
KARAMTARA ENGG. PVT. LTD.	0.04
TPI WIND BLADES	0.03
GOVERNMENT OF INDIA	0.02
GAMESA WIND TURBINE PVT. LTD.	0.02
LM WIND POWER BLADES (I) PVT. LTD.	0.02

- India exported the highest amount of Project Cargo to U.S.A at 0.20 MT



NOTE: Above Statistics is drawn from data received from Port and Custom Authorities, while all information is believed to be correct, the editors of this compilation or J M Baxi do not guarantee the authenticity of data.

MARKET OVERVIEW AND TRENDS

HIGHLIGHTS

- MNRE plans ₹1,354-crore projects to develop Pipavav, Tuticorin ports for offshore wind
- Govt plans to develop berth at Deendayal Port to handle multipurpose clean cargo



KEY HIGHLIGHTS

MNRE plans ₹1,354-crore projects to develop Pipavav, Tuticorin ports for offshore wind

- The Ministry of New and Renewable Energy (MNRE) will be submitting a proposal to the Ministry of Shipping for developing the ports of Pipavav (Gujarat) and Tuticorin (Tamil Nadu), to make them ready for handling offshore wind project cargo.
- This proposal assumes significance against the backdrop of the fact that the government of India would soon come out with tenders for 'seabed lease' -- first for 4GW of projects off Tamil Nadu coast and then for 1 GW off Gujarat coast.
- Noting the huge potential for offshore wind off Gujarat and Tamil Nadu coast, Ellis said, "it is massively in the UK's interests that India grows its offshore wind industry," because what India (and China) does for climate change affects the entire world.

Source: The Hindu BusinessLine

Govt plans to develop berth at Deendayal Port to handle multipurpose clean cargo

- The government on Monday said a berth will be developed for handling multipurpose clean cargo, including container cargo, at Deendayal Port in Kandla, Gujarat.
- The project will develop Berth No 13 at an estimated cost of Rs 168 crore for handling vessels up to 75,000 DWT, the Ministry of Ports, Shipping and Waterways (MoPSW) said in a statement.
- The proposed facility will be used for handling multipurpose clean cargo, viz food grains, sugar, salt, silica clay, Ro-Ro cargo, timber logs, and project cargo, including container cargo on PPP mode, by allotting the berth to the successful bidder on 'as-is-where-is' basis through DBFOT under PPP mode.

Source: *ET.Infra*

OTHER REPORTS FOR APRIL 2023

- » J. M. Baxi & Co. Monthly Agri Products Update
- » J. M. Baxi & Co. Monthly Automotive Logistics Update
- » J. M. Baxi & Co. Monthly Cement Update
- » J. M. Baxi & Co. Monthly Chemical Update
- » J. M. Baxi & Co. Monthly Coal Update
- » J. M. Baxi & Co. Monthly Container Update
- » J. M. Baxi & Co. Monthly Cruise Shipping Update
- » J. M. Baxi & Co. Monthly Veg Oil Update
- » J. M. Baxi & Co. Monthly Fertilizer Update
- » J. M. Baxi & Co. Monthly LNG & LPG Update
- » J. M. Baxi & Co. Monthly Mineral and Metal Update
- » J. M. Baxi & Co. Monthly Oil and Petroleum Update
- » J. M. Baxi & Co. Monthly Port Update
- » [J. M. Baxi & Co. Monthly Project Cargo Update](#)
- » J. M. Baxi & Co. Monthly Seafarers Insights Update
- » J. M. Baxi & Co. Monthly Steel Update

Research Cell,

J. M. Baxi & Co., Godrej Coliseum, Office No. 801, 8th floor, "C" wing, Behind Everard Nagar, Off. Somaiya Road, Sion. Mumbai - 400022 INDIA.

Contact Details,

Telephone: 022 61077100 Ext 161/145,
Mobile: 091-7506004224 / 7045659111,
Mail: shwetalk@jmbaxi.com,
Website: www.jmbaxico.com